

ENR

Engineering News-Record

WILL THE
WEAK RECOVERY
HOLD?



RANK 2013	RANK 2012	FIRM	FIRM TYPE	2012 REVENUE \$ MIL.		GENERAL BUILDING	MANUFACTURING	POWER	WATER SUPPLY	SEWER / WASTE	INDUS. / PETROLEUM	TRANSPORTATION	HAZARDOUS WASTE	TELECOM
				TOTAL	INT'L									
21	18	HNTB COS., Kansas City, Mo.	EA	912.0	5.8	5	0	0	3	2	0	90	0	0
22	21	GENSLER, San Francisco, Calif.	A	807.1	202.1	92	0	0	0	0	0	4	0	3
23	22	CDM SMITH, Cambridge, Mass.†	EC	747.8	136.3	7	1	2	23	24	3	24	15	0
24	24	STANTEC INC., Irvine, Calif.†	EAL	707.7	0.0	24	0	11	11	7	9	27	6	0
25	25	LOUIS BERGER, Morristown, N.J.†	EAP	700.7	412.8	4	0	16	6	1	4	57	6	0
26	30	CARDNO USA INC., Portland, Ore.†	E/ENV	656.0	70.9	10	0	4	4	1	40	13	14	0
27	34	S&B ENGINEERS AND CONSTRUCTORS LTD. & AFFILIATES, Houston, Texas†	EC	571.9	0.0	0	0	0	0	0	98	1	0	0
28	28	CDI CORP., Philadelphia, Pa.†	EA	557.3	148.3	8	6	20	0	0	55	7	0	3
29	27	SARGENT & LUNDY LLC, Chicago, Ill.†	E	530.5	68.6	0	0	100	0	0	0	0	0	0
30	26	MICHAEL BAKER CORP., Moon Township, Pa.†	EA	502.3	3.1	18	0	1	13	5	3	53	6	1

The Top Design Firms in Transportation

TRANSPORTATION		\$ MIL. REVENUE
RANK	FIRM	
1	AECOM TECHNOLOGY CORP.	1,973.8
2	URS CORP.	1,749.7
3	PARSONS BRINCKERHOFF	1,052.4
4	CH2M HILL	915.4
5	HNTB COS.	819.0
6	JACOBS	737.0
7	HDR	657.5
8	PARSONS	619.9
9	LOUIS BERGER	401.9
10	ATKINS NORTH AMERICA	307.9

HIGHWAYS		\$ MIL. REVENUE
RANK	FIRM	
1	AECOM TECHNOLOGY CORP.	766.3
2	URS CORP.	655.9
3	HNTB COS.	446.8
4	PARSONS BRINCKERHOFF	425.7
5	CH2M HILL	425.0
6	HDR	369.8
7	JACOBS	297.9
8	ATKINS NORTH AMERICA	226.5
9	LOUIS BERGER	217.9
10	PARSONS	213.7

BRIDGES		\$ MIL. REVENUE
RANK	FIRM	
6	CH2M HILL	101.4
7	MICHAEL BAKER CORP.	101.0
8	PARSONS BRINCKERHOFF	82.0
9	PARSONS	79.6
10	T.Y. LIN INTERNATIONAL	73.5
11	TRANSYSTEMS CORP.	68.0
12	STV GROUP INC.	57.6
13	HARDESTY & HANOVER LLP	53.9
14	JACOBS	51.5
15	LOUIS BERGER	48.1

AIRPORTS		\$ MIL. REVENUE
RANK	FIRM	
1	AECOM TECHNOLOGY CORP.	277.2
2	URS CORP.	270.7
3	LOUIS BERGER	88.2
4	PARSONS	79.2
5	HNTB COS.	70.8
6	BECHTEL	60.0
7	KBR	59.0
8	CH2M HILL	53.9
9	JACOBS	47.7
10	KIMLEY-HORN AND ASSOCIATES INC.	47.2

MASS TRANSIT AND RAIL		\$ MIL. REVENUE
RANK	FIRM	
11	BECHTEL	67.0
12	T.Y. LIN INTERNATIONAL	65.7
13	KBR	51.0
14	GANNETT FLEMING	50.2
15	KIMLEY-HORN AND ASSOCIATES INC.	37.9
16	ARUP	35.4
17	CDM SMITH	33.4
18	LOUIS BERGER	30.0
19	STANTEC INC.	26.4
20	AMEC	25.5

MARINE AND PORT FACILITIES		\$ MIL. REVENUE
RANK	FIRM	
1	AECOM TECHNOLOGY CORP.	125.1
2	CH2M HILL	101.9
3	URS CORP.	54.6
4	KBR	25.0
5	WORLEYPARSONS GROUP INC.	20.5
6	COWI NORTH AMERICA	18.4
7	LOUIS BERGER	17.2
8	HATCH MOTT MACDONALD	15.1
9	PARSONS BRINCKERHOFF	12.0
10	HDR	9.7

The Top Design Firms in Power

POWER		
RANK	FIRM	\$ MIL. REVENUE
21	THE BABCOCK & WILCOX CO.	144.1
22	MWH GLOBAL	143.9
23	SCIENCE APPLICATIONS INTERNATIONAL CORP. (SAIC)	128.2
24	BURNS AND ROE GROUP INC.	113.9
25	CDI CORP.	110.9
26	LOUIS BERGER	108.7
27	KBR	82.0
28	STANTEC INC.	81.2
29	STANLEY CONSULTANTS INC.	72.6
30	MESA ASSOCIATES INC.	49.2

HYDRO PLANTS		
RANK	FIRM	\$ MIL. REVENUE
1	AECOM TECHNOLOGY CORP.	305.6
2	MWH GLOBAL	108.9
3	TETRA TECH INC.	69.2
4	HDR	54.4
5	BLACK & VEATCH	39.5
6	PARSONS	21.9
7	URS CORP.	20.2
8	LOUIS BERGER	15.9
9	AMEC	9.9
10	PARSONS BRINCKERHOFF	6.7

WIND POWER		
RANK	FIRM	\$ MIL. REVENUE
1	TETRA TECH INC.	85.7
2	AECOM TECHNOLOGY CORP.	26.7
3	STANTEC INC.	23.0
4	SCIENCE APPLICATIONS INTERNATIONAL CORP. (SAIC)	9.4
5	INFRASTRUCTURE AND ENERGY ALTERNATIVES, LLC	9.0
6	CDI CORP.	6.7
7	ULTEIG ENGINEERS INC.	5.8
8	ECOLOGY & ENVIRONMENT INC.	5.3
9	LOUIS BERGER	5.1
10	TRC COS. INC.	5.1

FOSSIL FUEL		
RANK	FIRM	\$ MIL. REVENUE
11	BURNS AND ROE GROUP INC.	94.4
12	THE BABCOCK & WILCOX CO.	94.3
13	JACOBS	86.7
14	FLUOR CORP.	83.8
15	KBR	82.0
16	LOUIS BERGER	71.5
17	HDR	67.3
18	BECHTEL	62.0
19	CDI CORP.	53.5
20	TETRA TECH INC.	51.2

TRANSMISSION AND DISTRIBUTION PLANTS		
RANK	FIRM	\$ MIL. REVENUE
16	BECHTEL	25.0
17	ECOLOGY & ENVIRONMENT INC.	24.8
18	FLUOR CORP.	20.5
19	ULTEIG ENGINEERS INC.	20.0
20	MWH GLOBAL	17.5
21	SURVEYING AND MAPPING INC. (SAM INC.)	15.2
22	CH2M HILL	11.3
23	LOUIS BERGER	11.3
24	TERRACON CONSULTANTS INC.	9.6
25	SWCA ENVIRONMENTAL CONSULTANTS	6.6

The Top Design Firms in Petroleum

PETROLEUM		
RANK	FIRM	\$ MIL. REVENUE
31	PROCESSES UNLIMITED INTERNATIONAL INC.	45.7
32	RETTEW ASSOCIATES INC.	45.6
33	STANTEC INC.	42.7
34	WALDEMAR S. NELSON AND CO. INC.	41.7
35	EXP	37.6
36	SPEC SERVICES INC.	37.5
37	T.J. CROSS ENGINEERS INC.	35.0
38	ATKINS NORTH AMERICA	33.5
39	THE LAUREN CORP.	32.9
40	LOUIS BERGER	30.4

The Top Design Firms in Manufacturing, Telecom

MINING		
RANK	FIRM	\$ MIL. REVENUE
1	AMEC	631.6
2	BECHTEL	197.0
3	URS CORP.	185.3
4	GOLDER ASSOCIATES INC.	83.2
5	LOUIS BERGER	39.1
6	KBR	38.0
7	ECOLOGY & ENVIRONMENT INC.	21.4
8	STANTEC INC.	20.2
9	CH2M HILL	11.9
10	WALDEMAR S. NELSON & CO. INC.	11.1

The Top Design Firms in Environment

WATER SUPPLY		
RANK	FIRM	\$ MIL. REVENUE
21	THE KLEINFELDER GROUP INC.	46.7
22	KBR	46.0
23	BROWN AND CALDWELL	41.0
24	LOUIS BERGER	38.8
25	GEI CONSULTANTS INC.	37.5
26	KENNEDY/JENKS CONSULTANTS	33.4
27	HATCH MOTT MACDONALD	33.2
28	KIMLEY-HORN AND ASSOCIATES INC.	32.8
29	HNTB COS.	30.8
30	CARDNO USA INC.	28.2

HAZARDOUS WASTE		
RANK	FIRM	\$ MIL. REVENUE
21	EA ENGINEERING SCIENCE AND TECH. INC.	54.0
22	MERRICK & CO.	49.4
23	BUREAU VERITAS	49.3
24	BURNS & MCDONNELL	48.6
25	O'BRIEN & GERE	48.3
26	HALEY & ALDRICH INC.	47.2
27	STANTEC INC.	44.8
28	SCS ENGINEERS	42.0
29	LOUIS BERGER	40.3
30	HDR	38.5

CHEMICAL AND SOIL REMEDIATION		
RANK	FIRM	\$ MIL. REVENUE
11	BECHTEL	74.0
12	AMEC	72.1
13	TRC COS. INC.	65.0
14	BROWN AND CALDWELL	42.0
15	STANTEC INC.	39.6
16	GANNETT FLEMING	27.6
17	BURNS & MCDONNELL	25.7
18	BLACK & VEATCH	19.1
19	SCS ENGINEERS	13.8
20	LOUIS BERGER	11.8

SITE ASSESSMENT AND COMPLIANCE		
RANK	FIRM	\$ MIL. REVENUE
6	AMEC	74.7
7	WESTON SOLUTIONS INC.	68.5
8	TRC COS. INC.	66.2
9	BROWN AND CALDWELL	40.0
10	TERRACON CONSULTANTS INC.	34.0
11	SCS ENGINEERS	31.2
12	HDR	30.4
13	LOUIS BERGER	28.6
14	BURNS & MCDONNELL	22.9
15	ECOLOGY & ENVIRONMENT INC.	13.5

DAMS & RESERVOIRS		
RANK	FIRM	\$ MIL. REVENUE
1	URS CORP.	235.5
2	TETRA TECH INC.	154.0
3	AECOM TECHNOLOGY CORP.	151.2
4	HDR	45.8
5	BLACK & VEATCH	38.5
6	MWH GLOBAL	37.6
7	STANTEC INC.	29.6
8	LOUIS BERGER	27.7
9	AMEC	27.0
10	GANNETT FLEMING	22.6

Construction Management-for-Fee/PM Firms

RANK 2013	RANK 2012	FIRM	FIRM TYPE	2012 REVENUE IN \$ MIL.	
				TOTAL REV. (\$ MIL.)	INT'L REVENUE
1	1	BECHTEL , San Francisco, Calif.	EC	4,142.0	613.0
2	2	CH2M HILL , Englewood, Colo.	EAC	2,487.0	578.7
3	3	JACOBS , Pasadena, Calif.	AEC	1,827.6	850.0
4	4	URS CORP. , San Francisco, Calif.	EAC	1,757.1	50.7
5	11	JONES LANG LASALLE , Chicago, Ill.	CM	1,088.8	585.8
6	6	PARSONS , Pasadena, Calif.	EC	997.3	192.1
7	5	AECOM TECHNOLOGY CORP. , Los Angeles, Calif.	EA	940.9	461.5
8	7	PARSONS BRINCKERHOFF , New York, N.Y.	EA	797.4	246.2
9	8	HILL INTERNATIONAL INC. , Marlton, N.J.	CM	480.8	335.5
10	10	SCIENCE APPLICATIONS INT'L CORP. (SAIC) , McLean, Va.	EC	463.3	0.0
11	9	LOUIS BERGER , Morristown, N.J.	EAP	392.4	308.0
12	12	CBRE INC. , Los Angeles, Calif.	CM	369.6	145.2
13	22	BURNS & MCDONNELL , Kansas City, Mo.	EAC	278.4	0.0
14	16	BLACK & VEATCH , Overland Park, Kan.	EC	215.1	146.9
15	14	THE TURNER CORP. , New York, N.Y.	EC	157.9	36.6
16	19	ARCADIS U.S./RTKL , Highlands Ranch, Colo.	EA	113.0	0.0
17	20	LEND LEASE , New York, N.Y.	C	104.0	14.7
18	18	CDM SMITH , Cambridge, Mass.	EC	100.5	35.5
19	27	FAITHFUL+GOULD , New York, N.Y.	CM	96.7	10.0
20	28	VANIR CONSTRUCTION MANAGEMENT , Sacramento, Calif.	CM	91.8	4.3

The Top 50 Program Management Firms

RANK 2013	FIRM	2012 REVENUE IN \$ MIL.		
		DOMESTIC REVENUE	INT'L REVENUE	TOTAL REVENUE
1	CH2M HILL , Englewood, Colo.	1,908.4	578.7	2,487.0
2	BECHTEL , San Francisco, Calif.	1,407.0	8.0	1,415.0
3	JACOBS , Pasadena, Calif.	738.8	602.9	1,341.7
4	URS CORP. , San Francisco, Calif.	1,227.4	50.7	1,278.1
5	AECOM TECHNOLOGY CORP. , Los Angeles, Calif.	479.4	461.5	940.9
6	PARSONS , Pasadena, Calif.	629.4	140.7	770.1
7	PARSONS BRINCKERHOFF , New York, N.Y.	344.9	167.6	512.5
8	SCIENCE APPLICATIONS INTERNATIONAL CORP. (SAIC) , McLean, Va.	456.2	0.0	456.4
9	JONES LANG LASALLE , Chicago, Ill.	185.0	146.1	331.0
10	HILL INTERNATIONAL INC. , Marlton, N.J.	83.1	245.1	328.2
11	CBRE INC. , Los Angeles, Calif.	186.3	132.4	318.8
12	LOUIS BERGER , Morristown, N.J.	61.5	108.9	170.4
13	BURNS & MCDONNELL , Kansas City, Mo.	102.6	0.0	102.6
14	CDM SMITH , Cambridge, Mass.	65.0	35.5	100.5
15	BLACK & VEATCH , Overland Park, Kan.	13.6	73.8	87.4
16	INFRASTRUCTURE CORP. OF AMERICA (ICA) , Brentwood, Tenn.	82.0	0.0	82.0
17	HEERY INTERNATIONAL INC. , Atlanta, Ga.	75.1	0.0	75.1
18	TETRA TECH INC. , Pasadena, Calif.	75.0	0.0	75.0
19	ARCADIS U.S./RTKL , Highlands Ranch, Colo.	72.0	0.0	72.0
20	LEND LEASE , New York, N.Y.	60.5	8.1	68.7

The Top 20 Firms in Combined Design and CM-PM Professional Services Revenue

RANK 2013	FIRM	2012 REVENUE IN \$ MIL.		
		DESIGN REVENUE	CM/PM-FOR- FEE REVENUE	TOTAL REVENUE
1	AECOM TECHNOLOGY CORP. , Los Angeles, Calif.	7,277.3	940.9	8,218.2
2	URS CORP. , San Francisco, Calif.	5,799.4	1,757.1	7,556.5
3	BECHTEL , San Francisco, Calif.	2,903.0	4,142.0	7,045.0
4	JACOBS , Pasadena, Calif.	4,961.9	1,827.6	6,789.5
5	CH2M HILL , Englewood, Colo.	3,576.5	2,487.0	6,063.5
6	FLUOR CORP. , Irving, Texas	4,510.7	5.5	4,516.2
7	AMEC , Tucker, Ga.	3,313.7	13.1	3,326.8
8	TETRA TECH INC. , Pasadena, Calif.	2,688.0	75.0	2,763.0
9	PARSONS BRINCKERHOFF , New York, N.Y.	1,700.3	797.4	2,497.8
10	PARSONS , Pasadena, Calif.	1,218.8	997.3	2,216.2
11	KBR , Houston, Texas	1,851.0	0.0	1,851.0
12	HDR , Omaha, Neb.	1,659.8	45.9	1,705.7
13	ARCADIS U.S./RTKL , Highlands Ranch, Colo.	1,403.0	113.0	1,516.0
14	BLACK & VEATCH , Overland Park, Kan.	1,272.4	215.1	1,487.4
15	THE SHAW GROUP INC. , Baton Rouge, La.	1,329.5	0.0	1,329.5
16	WORLEYPARSONS GROUP INC. , Bellaire, Texas	1,216.4	0.0	1,216.4
17	BURNS & MCDONNELL , Kansas City, Mo.	933.0	278.4	1,211.4
18	LOUIS BERGER , Morristown, N.J.	700.7	392.4	1,093.0
19	JONES LANG LASALLE , Chicago, Ill.	0.0	1,088.8	1,088.8
20	CB&I , The Woodlands, Texas	1,070.0	0.0	1,070.0